

# Submission Form

Complete this entire form electronically. Geo-Corp, Inc. cannot set up the loan or move it to underwriting if the information or documentation is missing.

## Broker Information

Submission Date: \_\_\_\_\_ Broker Company Name: \_\_\_\_\_

Loan Officer Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Processor Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Account Executive: \_\_\_\_\_

## Borrower and Subject Information

Borrower 1 Name: \_\_\_\_\_ Email: \_\_\_\_\_

Borrower 2 Name: \_\_\_\_\_ Email: \_\_\_\_\_

Borrower 3 Name: \_\_\_\_\_ Email: \_\_\_\_\_

Borrower 4 Name: \_\_\_\_\_ Email: \_\_\_\_\_

Subject property Address: \_\_\_\_\_

## Loan Information

Loan Amount: \_\_\_\_\_ Estimated Value: \_\_\_\_\_ Sales Price: \_\_\_\_\_

Rate: \_\_\_\_\_ Sub Financing: \_\_\_\_\_ Compensation Type: \_\_\_\_\_

Purpose: \_\_\_\_\_ Occupancy: \_\_\_\_\_ Property Type: \_\_\_\_\_

Loan Product: \_\_\_\_\_ Term: \_\_\_\_\_ Impounds: \_\_\_\_\_

EEP / Program: \_\_\_\_\_ LTV: \_\_\_\_\_ CLTV: \_\_\_\_\_

## Required Submission Documentation

Wholesale Submission Form

Legible Copy of DL and Second Form Of ID

Purchase Contract (if applicable)

Mortgage Statements (all properties owned)

Homeowners Insurance (all properties owned)

Borrower Authorization

URLA

Certification And Authorization

Income: Most recent pay-stubs covering last 30 days, last 2 years W2's, 2 Years Federal Tax Returns.

Assets: 2 months bank statements if using checking/savings. If using retirement, terms of withdrawal also required.

**BROKER DISCLOSURES ARE NOT REQUIRED AS GEO-CORP WILL BE DISCLOSING**

In accordance with rules administered by the CFPB, the fees entered on this form that change may cause the broker to have to pay them on behalf of the client. Please fill this section out using actual amounts.

### Origination charges

Broker Compensation:	.....	_____
Broker Compensation:	.....	_____
Broker Processor Fee:	.....	_____
• Paid to Broker	.....	_____
• Paid to 3rd Party	.....	_____

### Credit/Charge For Rate

Credit (YSP/Rebate) or Discount	.....	_____
Credit for Lender Paid LO Compensation	.....	_____

### Title and Escrow Fees

Lenders Title Insurance	.....	_____
Owners Title Insurance	.....	_____
Recording	.....	_____
Escrow / Settlement Fee	.....	_____
Notary	.....	_____
	.....	_____
	.....	_____
	.....	_____
	.....	_____
	.....	_____

### Miscellaneous

_____	.....	_____
_____	.....	_____
_____	.....	_____
_____	.....	_____
_____	.....	_____
_____	.....	_____

### Notes and comments