



Complete this entire form electronically. Geo-Corp, Inc. cannot set up the loan or move it to underwriting if the information or documentation is missing.

Broker Information

Submission Date _____ Broker Company Name _____
Loan Officer Name _____ Phone _____ Email _____
Processor Name _____ Phone _____ Email _____
Account Executive _____

Borrower And Subject Information

Borrower 1 Name _____ Email _____
Borrower 2 Name _____ Email _____
Borrower 3 Name _____ Email _____
Borrower 4 Name _____ Email _____
Subject Property Address _____

Loan Information

Loan Amount _____ Estimated Value _____ Sales Price _____ LTV _____ CLTV _____
Rate _____ Sub Financing _____ Compensation Type _____
Purpose _____ Occupancy _____ Property Type _____ Impounds _____
Loan Product _____ Term _____ Program _____

Required Submission Documentation

- _____ Wholesale Submission Form
 - _____ Legible Copy of DL and Second Form Of ID
 - _____ Purchase Contract (if applicable)
 - _____ Mortgage Statements (all properties owned)
 - _____ Homeowners Insurance (all properties owned)
 - _____ Borrower Authorization
 - _____ URLA
 - _____ Certification And Authorization
- _____ Income: Most recent pay-stubs covering last 30 days, last 2 years W2's, 2 Years Federal Tax Returns.
 - _____ Assets: 2 months bank statements if using checking/savings. If using retirement, terms of withdrawal also required.

BROKER DISCLOSURES ARE NOT REQUIRED AS GEO-CORP WILL BE DISCLOSING

In accordance with rules administered by the CFPB, the fees entered on this form that change may cause the broker to have to pay them on behalf of the client. Please fill this section out using actual amounts.

Origination Charges

Broker Compensation

Flat Fee Per Broker Agreement

Broker Processor Fee

- Paid to Broker
- Paid to 3rd Party

Credit/Charge For Rate

Credit (YSP/Rebate) or Discount

Credit For Lender Paid LO Compensation

Title And Escrow Fees

Lenders Title Insurance

Owners Title Insurance

Recording

Escrow / Settlement Fee

Notary

Miscellaneous

Notes/Comments